

## Alon Harnoy is a Partner in the Corporate Practice of Smith, Gambrell & Russell, LLP.

Alon has extensive experience in domestic and international transactions across a wide range of industries, and his practice focuses on mergers and acquisitions, joint ventures, securities and corporate finance, capital markets, private fund formation and fund compliance, as well as general corporate and commercial matters.

Alon has a distinguished professional legal career spanning over twenty five years, including experience at global law firms in New York and London, and most recently as Managing Partner of Shibolet LLP in New York, culminating in his joining SGR following Shibolet NYC's combination into SGR. Alon's clients include private equity firms, hedge funds, venture capital funds, financial institutions, international companies, start-ups, founders and private investors.

Alon's career has also included senior leadership roles with international music companies (iCrunch/Music Choice), international Holocaust claims resolution organizations (Claims Conference), an event and nightlife business (Tribe13), and on boards of charities, religious organizations and communal organizations.

Alon has been selected as a Top Rated International Attorney and New York Metro Super Lawyer for each year since 2016.

Mr. Harnoy is actively involved in his community and currently serves as Vice President and Secretary of the Board for 16872 East 90 Corporation, an Upper East Side cooperative. Additionally, he is a Board Member of the charitable organization Elem / Youth in Distress, located in Israel.

### Representative Transactions:

- Representation of ride share company, Via Transportation, in its acquisition of Fleetonomy, an Israeli-based cutting edge technology company that leverages the power of AI for demand prediction and fleet utilization.
- Representation of an owner of a business involved the supply of moire lamination for the diploma industry in an asset sale transaction to a strategic buyer.
- Represented an owner of children's fashion brands in a refinancing transaction involving the transition of factoring lenders.



### Contact

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### Areas of Practice

Corporate Law  
Mergers and Acquisitions  
Finance  
International Law  
Venture Capital

### Bar Admissions

New York

- Represented tenant of commercial office lease in negotiations with landlord and in Lease Surrender Agreement.
- Represented an investment group in an acquisition of bank loans issued by a technology company.
- Represented the seller of a US dental distribution business in an Asset Purchase and Share Contribution Transaction. Represented the acquired company in a follow-on Asset Purchase transaction of a competitor's assets.
- Represented a venture capital fund focused on biotech investments in its formation and in its portfolio investments.
- Represented an investment group in an acquisition of a controlling stake of a data storage company.
- Represented a global bank in establishing a credit facility for a technology company.
- Acquisition of a FINRA registered broker dealer.
- Represented the founder of a global company in shareholder activism matters.
- Represented a company specializing in groundbreaking wireless charging technology, in its Convertible Note investment round and in commercial matters.
- Represented a Blackstone portfolio company on the formation of a joint venture with a petroleum company in Mexico.
- Represented a national retailer of organic products in a secured financing transaction.
- Represented an affiliate of The Blackstone Group and Cerberus in connection with the sale of American Petroleum Tankers LLC and State Class Tankers LLC to Kinder Morgan Energy Partners, L.P. (NYSE: KMP) for an aggregate amount of \$962,000,000.
- Represented American Petroleum Tankers LLC ("APT"), the owner and operator of petroleum tankers, in connection with (i) a \$280,000,000 new senior secured credit facility, (ii) using proceeds from the credit facility to redeem APT's existing first priority senior secured notes, and (iii) converting \$468,000,000 of outstanding obligations under APT's second lien credit facility into equity interests of APT's parent entity.
- Represented Panasonic Corporation (Japan) in the execution and completion of the joint venture (JV) with TowerJazz, the global specialty foundry leader.
- Represented State Class Tankers II LLC as a borrower in a Secured Term Facility in the aggregate principal amount of \$365,000,000.
- Represented Sigma Capital Partners in connection with financing of Convertible Term Loan and Line of Credit to BlackStratus (formerly known as NetForensics).
- Represented a group of investors in connection with forming a special purpose vehicle to operate as an investment vehicle in the financing round of BriefCam, a technology company in the security space.
- Represented a mobile hiring community company, in connection

with the company's global restructuring and closing of a Series A investment round.

- Representation included a global restructuring of the company, the negotiation and drafting of various investment documents in connection with the investment round and the conversion of outstanding company debt to Series A Preferred shares of the company.
- Represented an on-demand television network in an acquisition and licensing of assets of a film production studio.
- Represented Chrysler in the sale of Tritec Motors to Fiat Powertrain.
- Represented Cerberus in the sale of Multimax to Harris Corp.
- Represented owners of financial valuation company, Red Pine Advisors, in sale to Houlihan Lokey.
- Represented Adage Capital in investments in Royalty Pharma, Smart Balance and Cougar BioTechnology.
- Represented regional brand of urgent care centers with respect to a corporate restructuring and private placement fundraising related to opening up additional urgent care centers.
- Represented and advised augmented reality company in connection with all aspects of corporate growth, including fundraising round and implementation of technology at nationally recognized big box retailers.
- Represented group of investors with respect to investment into social video mobile platform.